



LUCARA
DIAMOND

April 8, 2020

Dear Shareholder,

Please find enclosed Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2020 Annual General and Special Meeting to be held at the Company's offices at **2000-885 West Georgia St., Vancouver, BC, Canada on Friday, May 8, 2020** at the hour of 10:30 a.m. (Pacific Standard Time).

Annual Report and Management Proxy Circular

You may obtain a copy of the Company's Annual Report (MD&A and Audited Consolidated Financial Statements for the Year Ending December 31, 2019) and the Company's 2020 Management Proxy Circular in either of two ways:

- Via the internet, by:
 - visiting the following link to the Company's website:
<https://www.lucaradiamond.com/investor-info/financial/agm-materials>
 - visiting the Company's profile on the Botswana Stock Exchange website at the following link:
http://www.bse.co.bw/listed_companies/listed.php?company=LUC
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)
- Requesting a printed copy. To request a printed copy, please contact Corpserve Botswana Transfer Secretaries, Gaborone by:
 - Email: contactus@corpservebotswana.com; or
 - Telephone: +267 393 22 44.

Proxy Form

Please forward your completed proxy form to reach the below registry office **before May 6, 2020, 10:30 a.m.** (Pacific Standard Time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Corpserve Botswana, 2nd Floor, Unit 206, Showgrounds Close, Plot 64516, Fairgrounds;
- by post to Corpserve Botswana, P.O. Box 1583, AAD, Gaborone; or
- by fax to +267 393 22 43 or scan; or
- by email to contactus@corpservebotswana.com.

Yours sincerely,
Lucara Diamond Corp.

Signed "Zara Boldt"

Zara Boldt
Chief Financial Officer & Corporate Secretary