



**LUCARA**  
DIAMOND

April 11, 2023

Dear Shareholder,

Please find enclosed Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2023 Annual General and Special Meeting to be held at the office of Blake, Cassels & Graydon LLP, 199 Bay Street, Suite 4000, Toronto, ONT M5L 1A9, on Friday, May 12, 2023 at 10:00 a.m. (Eastern Time).

**Annual Report and Management Proxy Circular**

You may obtain a copy of the Company's Annual Report (MD&A and Audited Consolidated Financial Statements for the Year Ending December 31, 2022) and the Company's 2023 Management Proxy Circular in either of two ways:

- Via the internet, by:
  - visiting the following link to the Company's website:  
<https://www.lucaradiamond.com/investor-info/financial/agm-materials>
  - visiting the Company's profile on the Botswana Stock Exchange website at the following link:  
<https://www.bse.co.bw/luca/>  
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)
- Requesting a printed copy. To request a printed copy, please contact Corpserve Botswana Transfer Secretaries, Gaborone by:
  - Email: [contactus@corpservebotswana.com](mailto:contactus@corpservebotswana.com); or
  - Telephone: +267 393 22 44.

**Proxy Form**

Please forward your completed proxy form to reach the below registry office **before May 10, 2023, 10:00 a.m.** (Eastern Time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Corpserve Botswana, 2<sup>nd</sup> Floor, Unit 206, Showgrounds Close, Plot 64516, Fairgrounds;
- by post to Corpserve Botswana, P.O. Box 1583, AAD, Gaborone; or
- by fax to +267 393 22 43 or scan; or
- by email to [contactus@corpservebotswana.com](mailto:contactus@corpservebotswana.com).

Yours sincerely,  
**Lucara Diamond Corp.**

*Signed "Zara Boldt"*

Zara Boldt  
Chief Financial Officer & Corporate Secretary