



April 14, 2015

Dear Shareholder

Please find **enclosed** Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2015 Annual and Special Meeting to be held at the **Pacific Boardroom, Blake, Cassels & Graydon LLP, Suite 2600 - 595 Burrard Street, Vancouver, British Columbia, Vancouver, B.C., Canada** on **May 13, 2015** at the hour of 10:00 a.m. (Vancouver time).

#### **Annual Report and Management Proxy Circular**

You may obtain a copy of the Company's 2014 Annual Report (MD&A and Consolidated Financial Statements Year Ending December 31, 2014) and the Company's 2015 Management Proxy Circular in either of two ways:

- Via the internet, by:
  - visiting the following link to the Company's website:  
[http://www.lucaradiamond.com/s/corporate\\_filings.asp](http://www.lucaradiamond.com/s/corporate_filings.asp)
  - visiting the Company's profile on the Botswana Stock Exchange website at the following link:  
[http://www.bse.co.bw/listed\\_companies/listed.php?company=LUC](http://www.bse.co.bw/listed_companies/listed.php?company=LUC)  
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)
- Requesting a printed copy. To request a printed copy, please contact Corpserve Botswana Transfer Secretaries, Gaborone by:
  - Email: [contactus@corpservebotswana.com](mailto:contactus@corpservebotswana.com); or
  - Telephone: +267 393 22 44.

#### **Proxy Form**

Please forward your completed proxy form to reach the below registry office **before May 11, 2015, 10:00 a.m.** (Vancouver time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Corpserve Botswana, 2<sup>nd</sup> Floor, Unit 206, Showgrounds Close, Plot 64516, Fairgrounds;
- by post to Corpserve Botswana, P.O. Box 1583, ADD, Gaborone; or
- by fax to +267 393 22 43 or scan; or
- by email to [contactus@corpservebotswana.com](mailto:contactus@corpservebotswana.com).

Yours sincerely,

Jennifer Lecour  
VP Law and Corporate Secretary  
Lucara Diamond Corp.