



Lucara Diamond

April 13, 2016

Dear Shareholder

Please find **enclosed** Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2016 Annual and Special Meeting to be held at the **Pacific Boardroom, Blake, Cassels & Graydon LLP, Suite 2600 - 595 Burrard Street, Vancouver, British Columbia, Vancouver, B.C., Canada** on **May 12, 2016** at the hour of 10:00 a.m. (Vancouver time).

Annual Report and Management Proxy Circular

You may obtain a copy of the Company's 2015 Annual Report (MD&A and Consolidated Financial Statements Year Ending December 31, 2015) and the Company's 2016 Management Proxy Circular in either of two ways:

- Via the internet, by:
 - visiting the following link to the Company's website:
http://www.lucaradiamond.com/s/corporate_filings.asp
 - visiting the Company's profile on the Botswana Stock Exchange website at the following link:
http://www.bse.co.bw/listed_companies/listed.php?company=LUC
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)
- Requesting a printed copy. To request a printed copy, please contact Corpserve Botswana Transfer Secretaries, Gaborone by:
 - Email: contactus@corpservebotswana.com; or
 - Telephone: +267 393 22 44.

Proxy Form

Please forward your completed proxy form to reach the below registry office **before May 10, 2016, 10:00 a.m.** (Vancouver time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Corpserve Botswana, 2nd Floor, Unit 206, Showgrounds Close, Plot 64516, Fairgrounds;
- by post to Corpserve Botswana, P.O. Box 1583, AAD, Gaborone; or
- by fax to +267 393 22 43 or scan; or
- by email to contactus@corpservebotswana.com.

Yours sincerely,

Jennifer Lecour
Vice President, Legal & Corporate Secretary
Lucara Diamond Corp.