

# Extractive Sector Transparency Measures Act - Annual Report



<b>Reporting Entity Name</b>	LUCARA DIAMOND CORP.					
<b>Reporting Year</b>	<b>From</b>	2019-01-01	<b>To:</b>	2019-12-31	<b>Date submitted</b>	2020-07-30

<b>Reporting Entity ESTMA Identification Number</b>	E383853	<input checked="" type="radio"/> Original Submission
		<input type="radio"/> Amended Report

**Other Subsidiaries Included**  
(optional field)

**Not Consolidated**

**Not Substituted**

**Attestation by Reporting Entity**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

<b>Full Name of Director or Officer of Reporting Entity</b>	Zara Boldt	<b>Date</b>	2020-07-30
<b>Position Title</b>	Chief Financial Officer and Corporate Secretary		

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Reporting Entity Name	LUCARA DIAMOND CORP.			Currency of the Report	USD
Reporting Entity ESTMA Identification Number	E383853				
Subsidiary Reporting Entities (if necessary)					

### Payments by Payee

Country	Payee Name <sup>1</sup>	Departments, Agency, etc... within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Botswana	Federal Government of Botswana	Botswana Unified Revenue Service ("BURS"), Botswana Government, and Civil Aviation Authority of Botswana	15,150,000	19,290,000	-	-	-	-	-	<b>34,440,000</b>	See below (i) and (ii).
Botswana	Ngwato Land Board	Ngwato Land Board	-	-	10,000	-	-	-	-	<b>10,000</b>	See below (i) and (ii).

**Additional Notes:** (i) ALL PAYMENTS ARE REPORTED IN UNITED STATES DOLLARS (THE REPORTING CURRENCY OF THE REPORTING ENTITY) AND CONVERTED AT THE BOTSWANAN PULA TO UNITED STATES DOLLAR 2019 ANNUAL AVERAGE EXCHANGE RATE OF 0.093.  
(ii) ALL NUMBERS HAVE BEEN ROUNDED TO THE NEAREST \$10,000 USD.

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<b>Subsidiary Reporting Entities (if necessary)</b>			

## Payments by Project

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
Botswana	Karowe Mine	15,150,000	19,290,000	10,000	-	-	-	-	<b>34,450,000</b>	See below notes (i) and (ii).

**Additional Notes<sup>3</sup>:** (i) ALL PAYMENTS ARE REPORTED IN UNITED STATES DOLLARS (THE REPORTING CURRENCY OF THE REPORTING ENTITY) AND CONVERTED AT THE BOTSWANAN PULA TO UNITED STATES DOLLAR 2019 ANNUAL AVERAGE EXCHANGE RATE OF 0.093.  
(ii) ALL NUMBERS HAVE BEEN ROUNDED TO THE NEAREST \$10,000 USD.